

PRESS RELEASE

Brussels, 28th September 2022

**EAGLESTONE GROUP CLOSURES EARLY THE PUBLIC OFFERING IN BELGIUM
OF THE FIRST GREEN BOND.**



This announcement relates to the public offering of bonds for an expected amount of minimum EUR 25,000,000 with a gross annual coupon of 5.50% and a maturity date of 7 October 2026, ISIN BE0002883644, ("the Bonds") by Eaglestone Group S.à.r.l. ("the Issuer") ("Bond Offering").

On 28 September 2022 at 11:00 a.m., the subscription period for the Bond Offering was closed early. The total issue amount of the Bonds was set at EUR 26,000,000.

The Bonds will be listed on Euronext Growth Brussels.

Gaétan Clermont, co-CEO and shareholder of Eaglestone Group, comments: "In a particularly difficult macro-economic market environment, the completion of this issue will allow us to further strengthen the development of our real estate portfolio in Belgium, France and Luxembourg.

The success of this first public offering of green bonds for Eaglestone demonstrates the confidence that Belfius, as Sole Manager of the transaction, and the private investors have in our strategy as a player committed to the development of more sustainable cities."

As a reminder, the funds raised from this issue will finance or refinance green projects, which contribute to Eaglestone's ESG strategy, thus confirming the group's strong commitment to social and environmental responsibility.

This press release should be read in conjunction with the Prospectus and the Supplement to the Prospectus of the Issuer approved by the CSSF (English version) on 20 September 2022 and 21 September 2022 respectively, and the French and Dutch summary of the Prospectus available on the website <https://eaglestone.group/investors>. Terms not defined in this press release have the meanings given to them in the Prospectus.

Disclaimer: These Bonds are unsecured and unguaranteed debt securities. An investment in the Bonds involves risks. By subscribing for the Bonds, investors are lending money to the Issuer, which is obliged to pay interest on an annual basis and to repay the principal amount on the Maturity Date. In the event of bankruptcy or default of the Issuer, investors may not recover the amounts to which they are entitled and may lose all or part of their investment. The Bonds are intended for investors who are able to evaluate interest rates in the light of their financial knowledge and experience. An investment decision should be based solely on the information contained in the Prospectus. Before making an investment decision, investors should read the Prospectus in its entirety (see "Risk Factors" on pages 10 et seq. of the Prospectus), including the risk factor entitled "The allocation of proceeds to eligible assets by the Issuer may not meet investors' expectations (including any green or sustainable performance objectives) and may not be aligned with future guidelines and/or regulatory or legislative criteria, which could adversely affect the value of the Bonds". In particular, investors should be aware that the failure of the Issuer to apply the proceeds of the Bonds to Eligible Assets or to provide an allocation or impact report does not constitute an Event of Default. Each prospective investor should carefully consider whether it is appropriate for such investor to invest in the Bonds, taking into account such investor's knowledge and experience and should, if necessary, obtain professional advice.

ABOUT EAGLESTONE GROUP

Eaglestone Group is a European real estate development and investment company with operations in Belgium, Luxembourg and France.

Renowned for the architectural and technical quality of its projects, Eaglestone's DNA is to enhance the existing environment by creating responsible urban developments with a unique identity. In harmony with these values, all Eaglestone developments have a strong sustainable approach, aiming to reduce the environmental impact of their projects, but also to ensure the well-being and comfort of their occupants by obtaining international certifications.

The group currently has a portfolio of 115 projects covering Residential, Office, Student housing, Hotel and Hospital segments, representing 870,000m² under detention and construction.

www.eaglestone.group

MORE INFORMATION

Gaétan CLERMONT - co-CEO et actionnaire Eaglestone Group

gaetan.clermont@eaglestone.group

Pierre-Damien LEFEBVRE – CFO Eaglestone Group

pierre-damien.lefebvre@eaglestone.group